

Making People Impact Through Digital Change

Company Profile June 2023



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coachfluence.com



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GLOBAL CONTEXT

In a world of chaos, uncertainty, and turbulence - one that is experiencing unprecedented and profound change, human performance is the one element that rises above all else to sustain improvement and growth.

With a world accelerating towards artificial intelligence, pandemics, climate change, financial uncertainty - the world needs to have connectivity - human connectivity to solve the most complex problems, to raise and sustain human performance.

To find and fulfil our purpose. As humans helping humans. That is where our mission starts.



OUR MISSION

We enable humans to help humans. We enable people to realise their potential.

We enable professionals to realise their dreams. Our mission is to impact the lives of 1,000,000 people directly and positively around the world by 2030.

To raise the human performance of this million to profoundly impact the performance of the rest of humanity.



OUR CORE VALUES

At Coachfluence, we are driven by a set of core values that not only define who we are but also guide our actions and decisions on a daily basis. Our commitment to these values enables us to deliver transformative results that empower individuals, organizations, and communities.

1. Trust, Integrity, and Authenticity :

We believe that a foundation of trust is critical to successful partnerships and meaningful change. By adhering to the highest standards of integrity and embracing authenticity, we ensure that our actions are always aligned with our words. This transparency builds trust with our clients, partners, and within our team.

2. Influence

Seeking to lead and inspire in all areas of our work, we are committed to being leaders in our field. Our influence extends beyond just markets and industries; it touches the communities and environments in which we operate. Our goal is to set standards that others aspire to and generate impact that resonates well beyond our immediate interactions.

3. Excellence

Our pursuit of excellence is relentless. We strive to exceed expectations in every project and endeavour, ensuring that our clients achieve their goals with outstanding outcomes. This commitment to excellence drives us to continuously improve and innovate in our methods and approaches.

4. Innovation

At the heart of Coachfluence lies a pioneering spirit. We embrace innovation to solve complex challenges and harness the power of technology to enhance human performance. Our innovative approaches are key to developing solutions that are not only effective but also sustainable and forward-thinking.

5. Teamwork

We believe in the power of collaboration. By fostering a culture of teamwork, we bring together diverse perspectives and expertise to achieve common goals. Our collaborative environment ensures that we leverage collective strengths to produce superior results.

6. Diversity

Diversity is integral to our identity and success. We are committed to embracing a wide range of voices and perspectives, recognizing that diversity drives creativity and innovation. By valuing and respecting individual differences, we create an inclusive environment that is conducive to learning, growth, and development.

Together, these values are more than just principles; they are a part of our DNA. They guide our strategies, our interactions, and our leadership, helping us to connect, coach, and catalyse in every aspect of our work. At Coachfluence, we are dedicated to not only meeting the expectations set by these values but also to exceeding them, ensuring we make a significant and positive impact on every life we touch.



OUR BUSINESS

Coachfluence is a business coaching and consulting solutions services, provider. We offer these solutions to corporates, non-profits, and individuals in the market who are seeking performance improvement and growth solutions to take their performance to the next level.

We are enabled by the usage of technology to develop and deliver value-adding performance improvement and growth solutions. Our team is an experienced group of professionals with expertise across business strategy, organization development, business coaching, and growth.

All connected to the mission. All focused on catalysing performance.

We are Coachfluence.

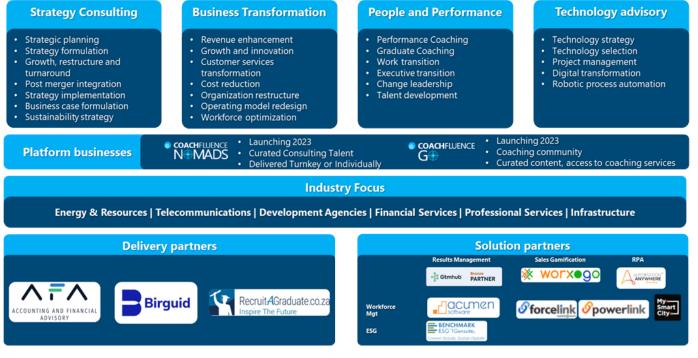
Connect. Coach. Catalyze

Making People Impact through Digital Change



Delivering value to clients through a range of services

We bring together consulting, coaching and technology to unlock value for clients



Bringing together a multi-disciplinary team to create value for our clients







AI Sales Coach

Using nudge theory, worxogo's globally award winning solution improves sales force effectiveness and productivity with direct top line impact.



Robotic process automation

Global leader in robotic process automation and innovation. They have proven use cases and an AI platform that can rapidly deploy solutions to unlock productivity and efficiency in organisations.





OKR Platform/Strategy execution

Gtmhub is a global leader with an OKR platform that enables and catalyses strategy and impact for organisations. A cloud platform that makes the strategic mission easier to achieve by refocusing, aligning, and creating transparency in results management.



Strategic Planning Projects



Productivity & Growth Projects

| Construction | Local NGO | Startup Tech Business | Research Organisation | Construction |
|---|--|---|---|--|
| Finance organisation and business performance review for a large Construction Company | Commercialisation of a coding academy for a local NGO | Developed a digital marketing strategy for a start up digital services business | Developed a revised operating model for a research based organisation | Assisted a large Construction Company to select an ERP system |

People & Performance Projects

Construction

Designed and mobilised a graduate development programme

Training Services Company

Coaching of graduates as part of graduate development programme

Construction

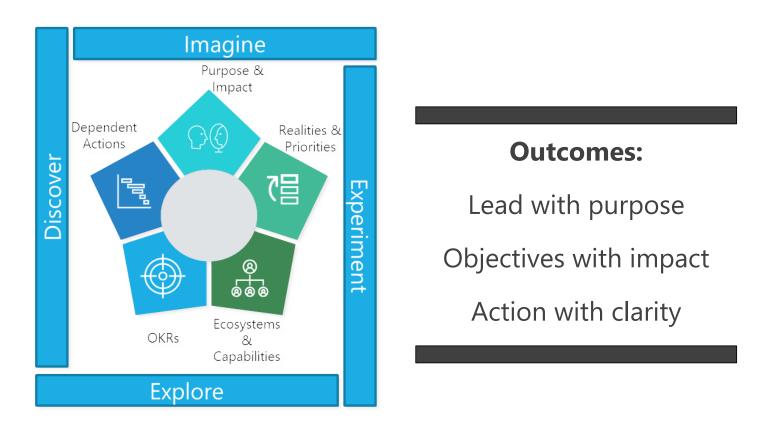
Coaching of graduates as part of graduate development programme

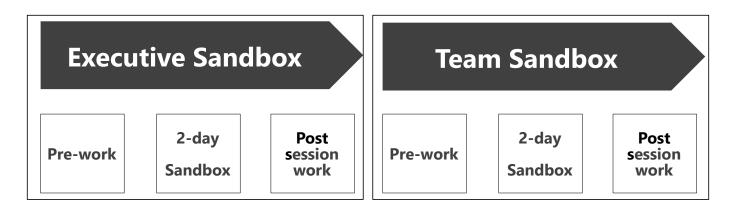


Discovering Clarity in a Noisy World.

Executives spend too much time on processing, reaction, and execution, and not enough on slow, deliberative, reflective thinking.

A **sandbox** is an exploratory engagement that engenders creativity and experimentation of the real-life executive environment. It allows the executive and team to test their hypotheses and shift their **thinking with purpose** from uncertainty to **clarity on their strategies**, **plans or most severe risks and issues**.







Purpose-led

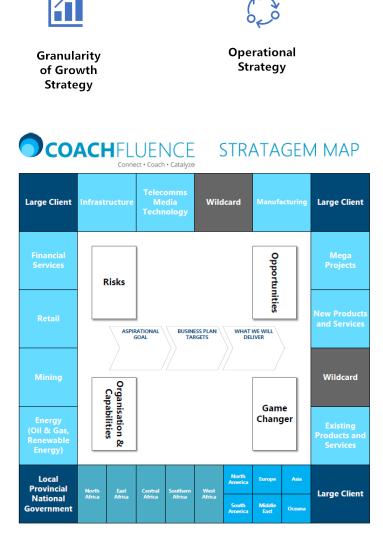
Strategy

A company's strategy should harness the creativity of the organisation, stimulate innovation and inspire the team collectively

With over 22 years of strategy development and strategic planning experience, we understand the art of developing a strategy that is pragmatic, results orientated and connects with a company's stakeholders

Customised strategy planning processes to suit your needs

- We bring the best of breed approach to your business requirements, along with planning best practices.
- Combining deep analysis and insights, together with experienced strategy facilitation we are able to translate your strategy narrative into an impactful strategy



Our suite of approaches and methods



Play-to-win

Strategy

Classical Strategy



Organisation Strategy

Delivered using:

- Analytical insights (market, financial, operational)
- Storytelling to share the perspectives of different stakeholders
- Strategy theatre and improvisation to build the narrative
- Collaborative tools and techniques using technology

Offering business simulation

Immersive experience in strategy sessions

Risk modelling

High level of interaction with participants

Focus on strategy implementation, strategy management processes and Impact Management/Strategy Delivery Offices establishment and operations



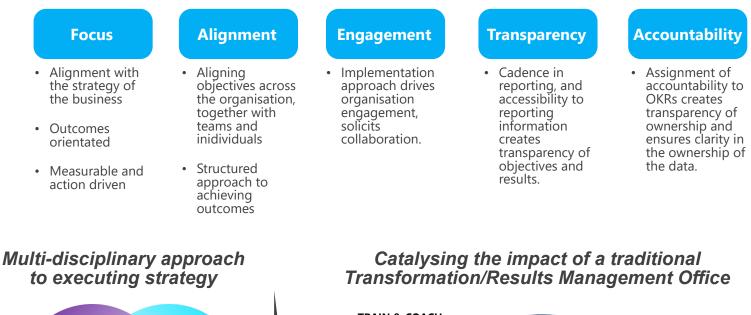
Strategies fail to make the desired impact because of misplaced focus

- Strategic plans fail to achieve their objectives because of ambiguities, lack of follow through and opacity in underlying data reporting.
- Consequently, the reallocation of resources to compensate for these strategic planning shortcomings results in misplaced focus in terms of implementation.
- Strategy execution in the digital era demands enterprise agility.

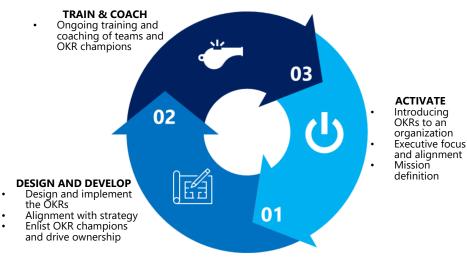
Coachfluence's experience in mobilising large scale transformation focuses on three steps:-

- Define the objectives, ensuring alignment with the strategic mission of the organisation.
- Build alignment and organisation consensus.
- Create data transparency on the results to achieve the strategy and its objectives. This informs agile decision making.

The Objective Key Result (OKR) approach shifts the focus to implementing the strategy, making an impact and remaining focused on the mission.



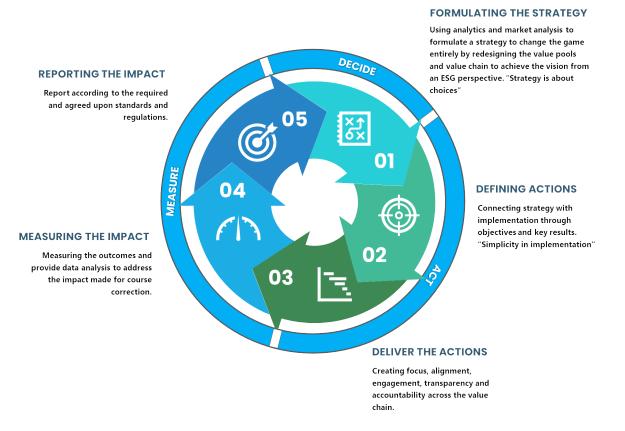








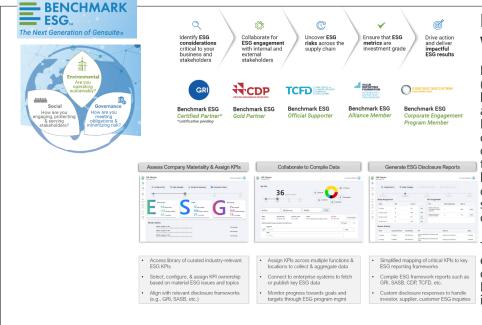
ESG Strategy: Helping clients to: Decide-Act-Meassure.



Measuring impact. Reporting results. Informing Choices.

A 2021 WEF report identified that "Integration of ongoing, real-time data is key to meeting ESG commitments. Just 9% of surveyed companies are actively using software that supports data collection, analysis and reporting on ESG."

Our approach is to help companies bridge this data gap through a comprehensive integrated ESG management and reporting platform that takes energy and effort away from generating reports to focusing management on taking decisions. We design and implement ESG management practices enabled by this leading technology.



Manage and Report ESG with Confidence

Environmental, Social, and Governance (ESG) is now a business imperative driven by investor, customer, partner, employee, and societal expectations. Benchmark Digital Partners is dedicated to helping organizations digitally prioritize and deliver on their commitments to the environment, their community, and the health and wellbeing of their people through our suite of cloud-based, best-practice software solutions that address key ESG program objectives.

The Benchmark ESG[™] solutions suite enables executive, functional, and operational leaders to translate corporate ESG commitments into measurable ESG impacts.



Some of the toughest problems sales organisations are trying to solve...

- Meeting sales targets
- Motivating and energizing the sales force
- Changing sales force behaviour
- Slow procurement cycles
- Poor new customer acquisition
- Sales process compliance
- Differentiating on customer experience

We address through sales force performance coaching

- Motivating and re-energizing sales teams
- Introducing sales process excellence
- Re-enforcing good behaviour, calling out bad habits
- Driving sales team cohesion (collective pursuit of sales)
- Getting results

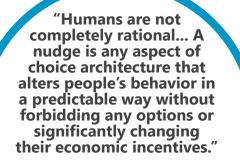
IMPACT ↑ 5-15%



Powered by Mia by



- Leading startup, bringing together artificial intelligence and neuro-economics solutions to improve throughput and driving employee behaviour
- *Mia* is the **flagship digital AI sales coach**
- Bringing understanding as to what motivates your sales team
- 100,000 users across 40 enterprises globally and scaling
- Emerge50 2019 award winner under #Enterprise category
- Partnering with Coachfluence across Africa



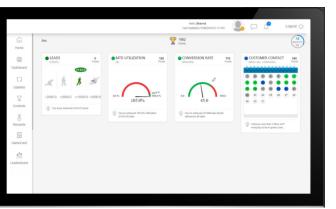
Thaler & Sunstein 2017 Nobel memorial prize winners in behavioural economics

We combine performance coaching with an AI coach to deliver mass customised coaching

- We bring together a combination of coaching, consulting and technology to enhance sales productivity
- Your sales and customer teams and managers will have a customised AI coach
- Our human coaches unlock the human potential where required
- Mia delivers customised nudges to motivate and support the employee in a mass customised approach

Typical program approach





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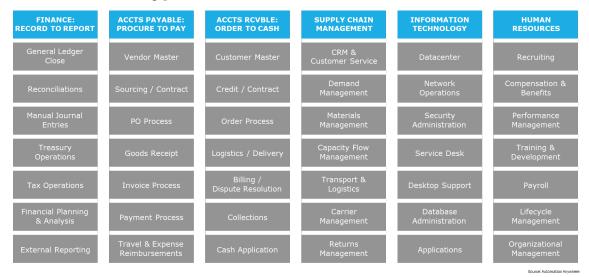


Automation is emerging as the digital transformation solution to drive business transformation

- Companies pursuing cost reduction savings are implementing robotic process automation for back office processes (Finance, HR, IT, Procurement, Real Estate, etc).
- Significant productivity improvements
- Shifting focus from transaction processing to quality of decision taking

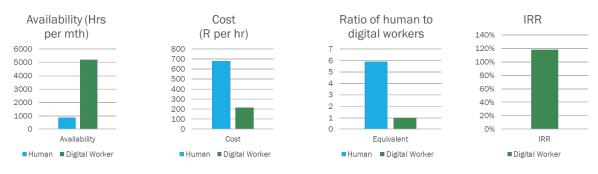
Our services helps the business to identify the business case for cost reduction

- Cost reduction and process productivity improvements
- Investment case for using RPA
- Change management with the workforce
- Implementation of the solution and realisation of savings.
- We drive the transformation program for the business



Typical use cases for the back office

The business case for automation



Proven benefits:

Optimize labor costs, increase capacity, Increase speed, accuracy (100%) and availability (24x365), Improve compliance, controls and auditability, Deliver business intelligence, Enable digital transformation, Enhance employee morale



Coachfluence is a registered partner to Automation Anywhere



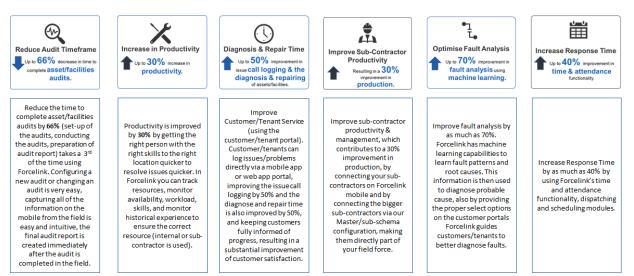
Post Pandemic Pressures on the Facilities Management organisation

- Seeking better shareholder returns as the market returns
- Finding differentiated service advantages in a market that is highly competitive
- Improving resource utilisation
- Embracing a digital future with smart infrastructure and connected employees and customers
- Work from home becomes a common practice - impacting site maintenance requirements

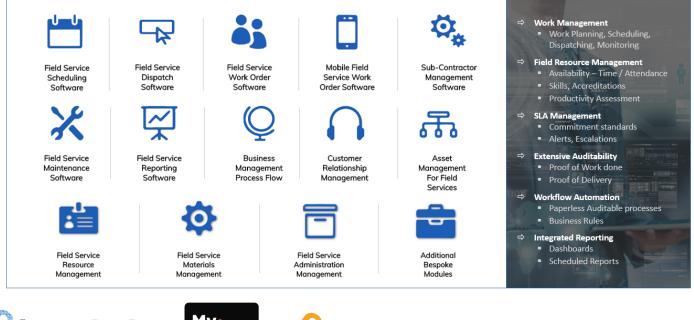
Our services helps the facility manager to shift the dial on productivity and profit

- Optimisation of resources
- Mobility solutions to realise faster outcomes
- Best practices in management of resources
- Significant productivity improvement
- Bottom line impact

The benefits of the ForceLink solution are significant ...



ForceLink is the platform to enable this value for the business











Coachfluence is a registered global partner to Acumen Software.



The **COACH**FLUENCE Way

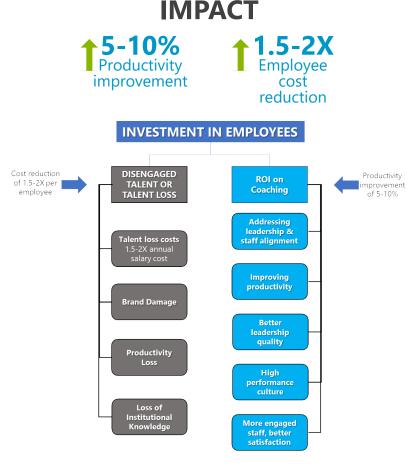
The world of work has evolved out of necessity in the last year...

SIX KEY THEMES EMERGING FROM THE PANDEMIC



Business coaching has become a leading method to help transition individuals and organisations

- Unlocking the potential of individuals. •
- Business driven, outcome orientated • intervention to deliver performance results.
- Helping employees transition into new roles or impact on career inertia
- Impacting team performance
- Building organisation culture
- Real return on people investment



'Leaders sought out 2x more learning and development at the onset of the COVID-19 crisis... more than anything, leaders wanted outside coaching ... to help them grow their skills outside of their day-to-day work"



The Coachfluence Way of coaching



We bring a blend of disciplines to lift the game of our clients

- Coaching to help with work force behavior
- Bringing in coaching methodologies to motivate, improve awareness and change habits
- Technology to extract data supporting performance
- Supporting the coaching process and creating enablement efficiencies
- Consulting to advise on strategies, effectiveness and workforce productivity

Coachfluence has a network of coaches that are all professionally qualified and experienced

- Professionally qualified with Coaching qualifications
- Accredited with ICF, and COMENSA
- Each coach has a minimum of 100 hours coaching experience to be accredited
- Executive coaches who are experienced and well published
 - Industry experience



COACHFLUENCE COMPANY PROFILE 2023

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COACHFLUENCE

Business leadership diagnostic

- Leadership diagnostic to unpack the current leadership challenges
- High level business assessment to unpack the key business constraints
- 5 day intensive intervention to pin point where your leadership and business opportunities reside to improve performance.

Leadership Meditor immersive experience

- Meditor means to "reflect upon" in Latin
- Our guided Meditor process is a full day immersive experience to help you as a leader reflect on the current state of your business in a safe environment
- It affords you the opportunity to pause, reflect, and re-engage with the business
- Very effective in helping leaders reframe intent, actions and strategy
- The process is a full day and can be run in person or remotely
- It is done as a follow up to the business leadership diagnostic

Leadership synchronisation process

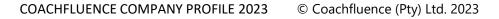
- Getting the leadership team aligned to the plan and strategy is not always the easiest actions to achieve.
- With our experience team coaching, we will bring the team in-sync with your strategy and intentions as a leader using a facilitated workshop session.
- The outcomes of this is a delivery plan with alignment on the core strategy for the company, along with clarity of purpose and responsibilities as to whom will deliver (we use the 'OKR approach – Objectives and Key Results).
- A 1-2-day experience with your leadership team that is an immersive experience and delivered either virtually or physically.

Performance Coaching (Executives, Management, Experienced Employees, Grads)

- Outcomes driven coaching using data from assessments.
 - Delivered with with sprints and milestones
- Each coaching session is delivered with a specific goal/objective
- Action planning to bring the coaching to realisation

Sales Performance Coaching

- Outcomes driven coaching using data from assessments.
- Delivered with with sprints and milestones
- Focus on personal strategy and structure
- Deal coaching
- Sales process coaching
- Supporting tools to improve conversion
- Strategic deal analysis
- Account management coaching
- Supported with digital AI coach for large sales forces





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OUR TEAM

The Coachfluence team is made up of professionally qualified business coaches and management consultants. Our network brings together an experienced group of professionals who are passionate about the mission and proficient at delivering a world class coaching experience.

All our coaches are professionally qualified coaches and have accreditation or in process of being accredited to a professional organisation such as the International Coaching Federation (ICF).

Coupled with deep expertise in strategy consulting, organisation development, technology strategy and business development, this team is a winning team.

OUR NETWORK OF COACHES AND CONSULTANTS IS GROWING

- All our coaches have business experience
- Professionally qualified with Coaching qualifications
- Accredited with ICF, and COMENSA
- Each coach has a minimum of 100 hours coaching experience to be accredited
- Executive coaches who are experienced and well published
- Industry experience
 - Financial services
 - Retail
 - Telecommunications





Contact Us



Neshica Bheem Director and founder <u>Coachfluence (Pty) Ltd</u> email: <u>neshica@coachfluence.com</u> mobile: +27 82 926 2782 www.coachfluence.com Neshica Bheem is the founder and director of Coachfluence, a startup coaching and consulting services firm (launched in 2020) that concentrates on performance improvement and personal growth.

With over 20 years' experience in business analysis, coaching, and learning consulting, she has served many clients in her capacity as leader, coach, and consultant.

Neshica spent 10 years at a telecommunications service provider, where she led the business analysis team. Prior to that she worked at a retail bank, within its products and marketing team, and at a boutique consulting firm as a learning consultant. She began her career as a secondary school science teacher.

She is a qualified business performance coach, with International Coaching Federation Associate Certified Coach accreditation currently in progress.

Neshica has a bachelor of science with honours in science education and a master's in coaching and behavioural change.





Shamal Sivasanker Chief Executive Officer <u>Coachfluence (Pty) Ltd</u> email: <u>shamal@coachfluence.com</u> mobile: +27 82 855 0318 US: +1 571 520 8855 www.coachfluence.com Shamal Sivasanker is the Chief Executive Officer of Coachfluence, focused on performance improvement and growth solutions.

With 22 years of experience in strategy and innovation, and technology consulting, he has been at the forefront of consulting to several blue-chip clients globally. Shamal was a Director at Deloitte Africa's Strategy and Innovation business for 12 years and spent 22 years at Deloitte Consulting.

Prior to that he started his career at BMW South Africa as a quality planning engineer in the Engine Plant where he led the ISO 9001 accreditation project for the plant.

Shamal has delivered corporate strategy, growth and transformation projects to clients in the Professional Services, Non-profit sector, Power and Utilities, Oil & Gas, Construction, and Automotive Manufacturing industries globally.

Shamal has a degree in Mechanical Engineering and his masters in Industrial Engineering, with a focus on Business Strategy.

